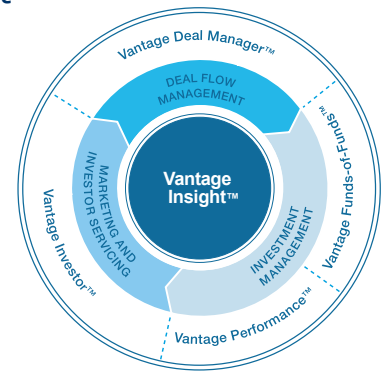


Private Investment firms manage a vast amount of data for their firm and investors, however they usually don't have easy access to that data. Vantage Insight™ centralizes access to data, helping firms provide more thorough and informed decision support. Additionally, Vantage Insight unlocks data silos to present information in a polished and professional format that enhances investor confidence through detailed transparency and analysis.



Dynamic Functionality

Vantage Insight doesn't just provide access to data; it leverages all of your underlying databases, pulling data from each system and organizing it in whatever manner suits your users. Vantage Insight gives your investors, management, and staff the power to analyze data across systems into meaningful investment information.

This valuable tool can:

- Strengthen client relationships through improved communication
- Provide in-depth information for asset valuations
- Provide management with a high-level business perspective
- Help users analyze holdings to support decision making
- Reduce staff time needed to answer client questions
- Increase transparency for investors
- Improve staff productivity by streamlining access to data

Powerfully Flexible Data Management

Investors and management may prefer the dashboard view across cross-sections of data, such as by fund type or currency. Conversely, operations users can drill down to the individual holding level for greater granularity. Vantage Insight provides the information users need, in the manner they prefer.

It can:

- Organize data by funds, portfolios, holdings, assets, or companies
- Provide the level of transparency you choose with full audit, permissions, and security controls
- Drill into performance information in virtually unlimited ways, such as comparing results to benchmarks, individual funds, sectors, or all other investments in the same class
- Substantiate portfolio valuations with company performance results
- Provide an in-depth analysis of current market values.



Vantage Insight

■ ■ ■ Sophisticated Analysis and Reporting Capabilities

Want to know the impact on a portfolio if a certain currency has a significant change in value? How will holdings be affected by dramatic news affecting an industry segment or public company?

Vantage Insight brings clarity to even the most complex investment portfolio. This powerful product, combined with Vantage's Precision Tailored Component architecture, ensures that your users have the dynamic software support needed to effectively manage your firm's investments.

Vantage Insight helps users answer questions quickly by overlaying data stores and consolidating data through a powerfully flexible yet intuitive user interface. While Vantage Insight can be used for analysis at any level, it is user-friendly enough that investors and relationship managers who may not frequently work with financial software can use it without extensive training. Users can:

- Get an instant view and quick analysis of holdings at any time, without having to wait for quarterly reports
- Feel comfortable using Vantage Insight because the look and feel can be tailored to user preferences
- Go from a summary view to in-depth detail of individual holdings quickly and easily
- Provide client-specific performance measurement and reporting

■ ■ ■ Integrates with a Wide Range of Solutions

Vantage Insight can consolidate data from virtually any investment or contact relationship management tool. Unique to the marketplace, this powerful plug-and-play flexibility ensures that your users enjoy the high quality, high-touch experience they have come to expect from your firm:

- Microsoft .NET framework and XML interoperability
- Import/export with other familiar business processing tools
- Web interface and connectivity
- Microsoft SQL Server database compatibility
- All major Web browser, database, and server compatibility

